

# *Isogramma* Meek and Worthen, 1870 (Dictyonellida, Brachiopoda) from the upper Palaeozoic of East Asia: Implications for biogeography and evolutionary trends

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## Abstract

*Isogramma manchoukuoensis* from the Upper Carboniferous of northeast China is redefined based on re-examination of the type specimens. *Isogramma* specimens from the Middle Permian of northeastern Japan are reassigned to *I. aff. paotchowensis*. A new family, Schizopleuroniidae, is proposed to include *Schizopleuronia*, but excludes *Megapleuronia*, which belongs to the Megapleuroniidae Liao, 1983. The family Isogrammidae is considered to be a transitional group in the eichwaldid-isogrammid-schizopleuroniid evolutionary lineage within the Dictyonellida. A review of the global distribution of *Isogramma* species reveals that the genus has a total of 56 species ranging from the Mississippian (Early Carboniferous) to the Lopingian (Late Permian). *Isogramma* diversified rapidly after its origination in the middle Viséan and its species diversity remained high throughout the Mississippian. The genus possibly suffered a severe mid-Carboniferous boundary mass extinction, with no Early Carboniferous species surviving this event. Bashkirian *Isogramma* species show low diversity, followed by a global recovery in the Moscovian. During the latest Carboniferous *Isogramma* became highly diversified again. At the Carboniferous–Permian (C/P) transition *Isogramma* underwent another dramatic diversity drop, followed by several stepwise declines in diversity during the Early–Middle Permian. The Wuchiapingian *I. sinosa* is the last *Isogramma* species.

Ukraine was the possible centre of origin for *Isogramma*. From Ukraine *Isogramma* spread over the Moscow Basin of Russia, Central Europe (Germany, Austria), South Europe (Spain) and West Europe (England, Ireland and Scotland), and migrated to the North American midcontinent and South China during the late Viséan (Early Carboniferous). In Europe, *Isogramma* migrated to Spain and eastern Europe (Serbia) in the Moscovian, from there it then dispersed into Central Asia (Uzbekistan and Kazakhstan) in the Kasimovian–Gzhelian. In the Palaeo-Tethys *Isogramma* migrated from South China to northeast and northwest China in the Moscovian, spread over the North China Block during the C/P transition, moved to Russian Siberia, Japan and the Qiangtang terrane of the Palaeo-Tethys during the Early–Late Permian. In North America *Isogramma* spread over the midcontinent during the Late Carboniferous and Early–Middle Permian and migrated to South America (Bolivia) in latest Carboniferous.

Biogeographically, *Isogramma* was confined principally to the palaeo-tropical and warm to temperate zones throughout the Late Palaeozoic, with the possible exception of the Artinskian, as a questionable species of the genus also occurs in the Transbaikalian region of southeast Russia. © 2005 Elsevier Ltd. All rights reserved.

**Keywords:** *Isogramma*; Brachiopoda; Evolution; Migration; Carboniferous; Permian

## 1. Introduction

*Isogramma* Meek and Worthen (1870) is perhaps one of the most morphologically characteristic genera among

Late Palaeozoic brachiopods; however, it remains poorly understood in terms of its morphology, phylogeny, classification and biogeography, despite several past studies (e.g. Cooper, 1952; Brand, 1970; Cooper and Grant, 1974; Wardlaw et al., 1987) and recent re-classification (Holmer, 2000). Much of the difficulty associated with the genus has been due to the lack of well-preserved material necessary for determining its morphological relationships with other

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similar genera. Because of this lack of information, the systematic position of *Isogramma* in relation to other Late Palaeozoic dictyonellid genera has long been a subject of conjecture, and its evolutionary trends and palaeobiogeographical history also remain obscure. Herein, we attempt to provide an updated review on the global stratigraphical and geographical distributions of *Isogramma*, based on a refined understanding of its morphology. This new data set further permits us to elucidate the evolutionary course and biogeographical history of *Isogramma* since its origin in the Mississippian (Early Carboniferous). In addition, we have also re-examined the previously described *Isogramma* material from the Upper Carboniferous of northeastern China and the Middle Permian of northeastern Japan (Fig. 1). Material used for this review includes type collections housed in the Tohoku University, Sendai, Niigata University, Niigata, Japan and the Nanjing Institute

of Geology and Palaeontology, Chinese Academy of Sciences, China.

## 2. Stratigraphy of studied material

Specimens named *Isogramma manchoukuoensis* by Hatai and Omura (1941; see also Fig. 2) were said to be from the black shale of the Nisiyama (=Western Hill) area of Honkei-ken (=Benxi city), Hoten Province of Manchoukuo. These locality names have long been abandoned since the Second World War and they are therefore rarely known. However, in a report by Noda (1939) on the regional geology of Benxi, it is possible to trace some details of the this fossil locality and even the stratigraphical horizon of *I. manchoukuoensis*. According to Noda (1939). The Western Hill (Nisiyama) area is actually



Fig. 1. Locations of *Isogramma* in northeastern China and northeastern Japan.

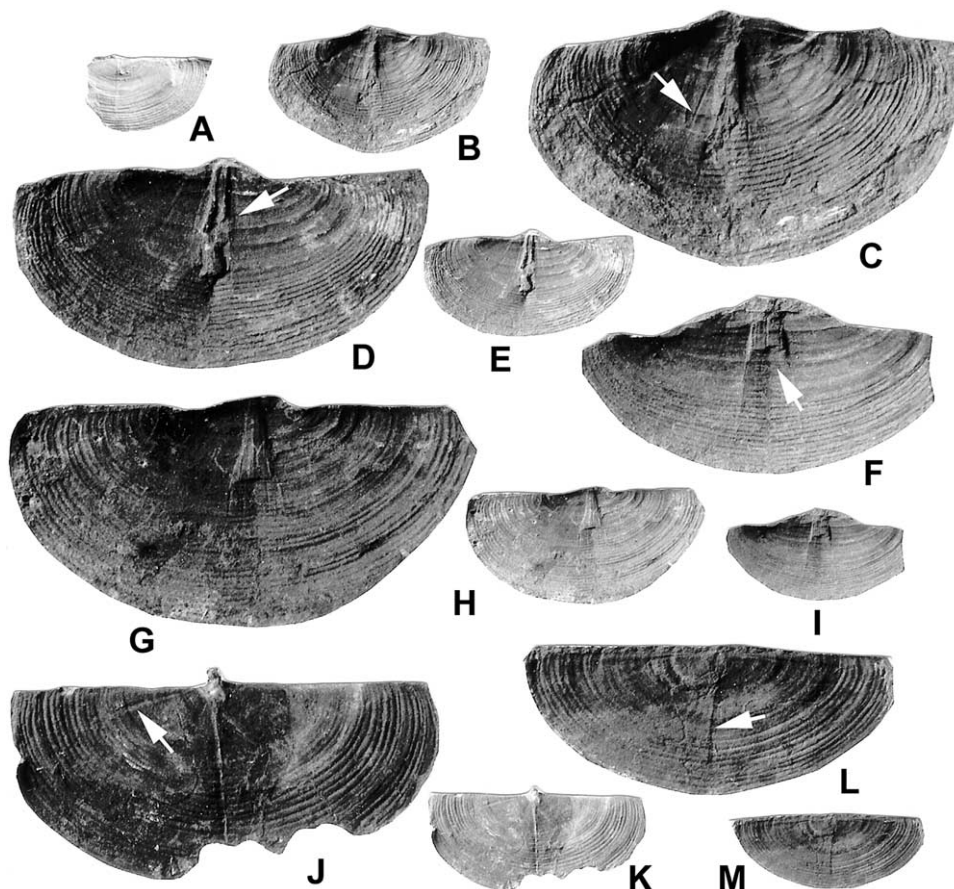


Fig. 2. *Isogramma manchoukuoensis* Hatai and Omura (1941) from the Moscovian Penchi Formation of northeastern China and housed in the Natural History Museum of the Tohoku University, Sendai, Japan. A, IGPS 64401-07, a broken dorsal valve,  $\times 1.5$ ; B–C, IGPS 64401-02, a ventral valve showing collepax bearing radiating muscle scars (arrowed),  $\times 1.5$ ,  $\times 5$ ; D–E, IGPS 66401-03, a ventral valve showing collepax (arrowed) and concentric growth lines,  $\times 5$ ,  $\times 1.5$ ; F, I, IGPS 66401-08, a ventral valve showing collepax covered anteriorly by outer shell layers (arrowed),  $\times 3$ ,  $\times 1.5$ ; G–H, a ventral valve showing collepax covered anteriorly by outer shell layers,  $\times 5$ ,  $\times 1.5$ ; J–K, IGPS 64401-04, a dorsal valve showing cardinal process with a broad shaft, a long median septum and anterolaterally extending lateral ridges (arrowed),  $\times 5$ ,  $\times 1.5$ ; L–M, IGPS 66401-05, a dorsal valve showing impression of cardinal process, median septum (arrowed) and lateral ridges,  $\times 3$ ,  $\times 1.5$ .

near the Benxi Coal Mine district, Benxi City, Liaoning Province, northeast China (Fig. 1). In the same report, Noda (1939) also detailed the stratigraphy of the Benxi area, where the Penchi Series is typically exposed (Chao, 1928; Wang, 2000a). Sheng (1958) described abundant fusulinid faunas from the Penchi (=Benchi) Series of this region. It should be noted that the 'Penchi Series' is now officially treated by Chinese geologists as a formation and generally regarded as spanning the entire fusulinid *Fusulina-Fusulinella* Zone of the late Moscovian (Wang, 1990). The lithology of the Penchi Formation in the Benxi area, even in the entire Taitsoho Valley region (Sheng, 1958), is rather uniform and comprises alternations of yellow sandstone, black shale, thin-bedded argillaceous limestone and coal measures.

The examined material named '*I. paotchowensis*' by Nakamura (1970; see also Fig. 3) was collected from the lower Kanokura Series at Imo, Yahagi-machi, Rikuzentakada City, Iwate Prefecture, northeastern Japan (Fig. 1).

Although Nakamura (1970) attributed the *Isogramma*-bearing strata to the Early Permian, the lower Kanokura Series is now generally considered to be Guadalupian (Middle Permian) in age, either Roadian-Wordian (Tazawa and Ibaraki, 2001) or Wordian age (Shi, in Shi and Tazawa, 2001; see also Shi and Chen, 2003).

### 3. Morphology, phylogeny and classification of *Isogramma*

*Isogramma* is an unusual brachiopod genus for its broad, flat valves, the nature of its pedicle attachment and the 'punctate' shell structure (Cooper and Grant, 1974). The pedicle attachment is represented by a smooth, triangular area at the umbo, which is enlarged by shell resorption, is covered posteriorly by a plate, and has a slit-like opening to the interior (Holmer, 2000). Williams and Brunton (1997) suggested that this triangular area was covered by a tissue

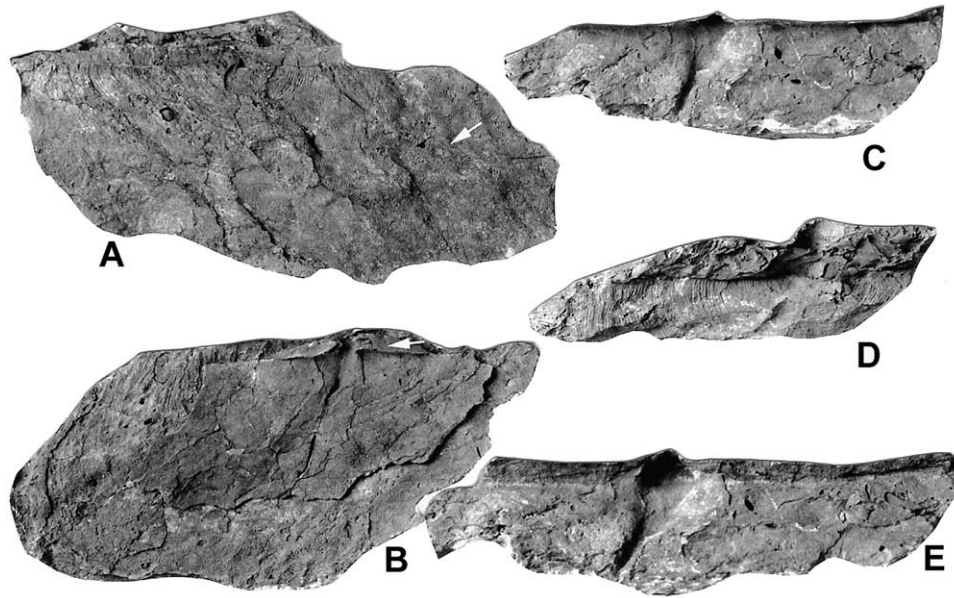


Fig. 3. *Isogramma* aff. *paotchowensis* (Grabau and Chao in Chao, 1928) from the lower Kanokura Series, Kitakami Mountains, northeastern Japan and housed in the Niigata University, Niigata, Japan. A, UHR 19040, external mould of a dorsal valve together with parts of the ventral beak, showing distinct interareas and impressed punctae (arrowed),  $\times 0.7$ ; B, UHR 19040, internal mould of a dorsal valve showing high interareas (arrowed),  $\times 0.7$ ; C–E, close-up of cardinal process and articulation,  $\times 0.8$ ,  $\times 0.8$ ,  $\times 0.9$ .

coated with adhesive polymers. This peculiar structure has been variably termed: an ‘umbonal plate’ (Rowell, 1965), ‘notch’ (Brand, 1970), ‘pedicle plate’ (Cooper and Grant, 1974; Wardlaw et al., 1987), or a ‘collepax’ (Wright, 1981). Of these suggested names Wright’s (1981) collepax is followed here. Internally, the ventral valve is characterised by a distinct platform, formed by the depressed collepax, serving as muscle attachment; and the dorsal valve is defined by the presence of a strong median septum, which usually unites with the shaft of a large cardinal process. The inner shell layer is perforated by dense punctae of varying sizes, forming one of the most significant characters of the genus (Cooper and Grant, 1974, p. 252).

The collepax, beak regions, shell structure, and absence of teeth of *Isogramma* are similar to those of the Ordovician–Devonian *Eichwaldia* and *Eodictyonella* to which it is related. However, *Isogramma* differs from both of these Early Palaeozoic genera externally in its very strong concentric ornament and possessing a much larger size and a transversely oval shell outline. Internally, *Isogramma* is also distinguished from the latter two genera in having a lophophore platform and a large cardinal process serving the articulation system. Most of these distinctions are also criteria distinguishing the Isogrammidae from the Eichwaldiidae, which include *Eichwaldia* and *Eodictyonella*. In addition, Wardlaw et al. (1987) argued that the collepax of *Isogramma* is made of impunctate shell material, whereas the collepax of both *Eichwaldia* and *Eodictyonella* are punctate. As such, Wardlaw et al. (1987) considered that the Isogrammidae is phylogenetically closer to the Strophomenida, while the Eichwaldiidae is morphologically closer to the Rhynchonellida. However,

the super-familial classification of *Isogramma* used here follows Holmer (2000) in that the Isogrammidae is placed in the Eichwaldioidea Schuchert, 1893 of the Dictyonellida Cooper, 1956.

The other two closely allied genera are the Middle Permian *Megapleuronia* Cooper, 1952 and the Late Permian *Schizopleuronia* Liao, 1983. Although Wardlaw et al. (1987) considered *Schizopleuronia* to be a junior synonym of *Megapleuronia*, the difference between the two is distinct: the former is much larger and more transverse, has a ventral median sulcus, and lacks a muscle platform in the dorsal valve; moreover, *Megapleuronia* has a highly distinctive diductor attachment scar lying on a high platform in the dorsal valve. For these reasons, we agree with Holmer (2000) that *Schizopleuronia* is a distinct genus.

When compared with *Isogramma*, both *Schizopleuronia* and *Megapleuronia* are distinct in having a biconvex or concavoconvex profile, a rather narrow (or absent) interarea in both valves, and conspicuous plicae on both valves. These common characteristics may link the latter two genera together to form a distinct family. However, as mentioned above, *Megapleuronia* possesses a distinct muscle platform in the dorsal valve that *Schizopleuronia* lacks. This adventitious articulated attachment distinguishes *Megapleuronia* from most articulated brachiopods (Holmer, 2000). This means that *Megapleuronia* may be different superfamilially from other dictyonellid genera and represents a high-level classificatory unit within the Dictyonellida. Therefore, its placement within the eichwaldid-isogrammid-schizopleuronid evolutionary lineage is unsuitable. For these reasons the Megapleuroniinae Liao (1983), with *Megapleuronia* as the type genus cannot



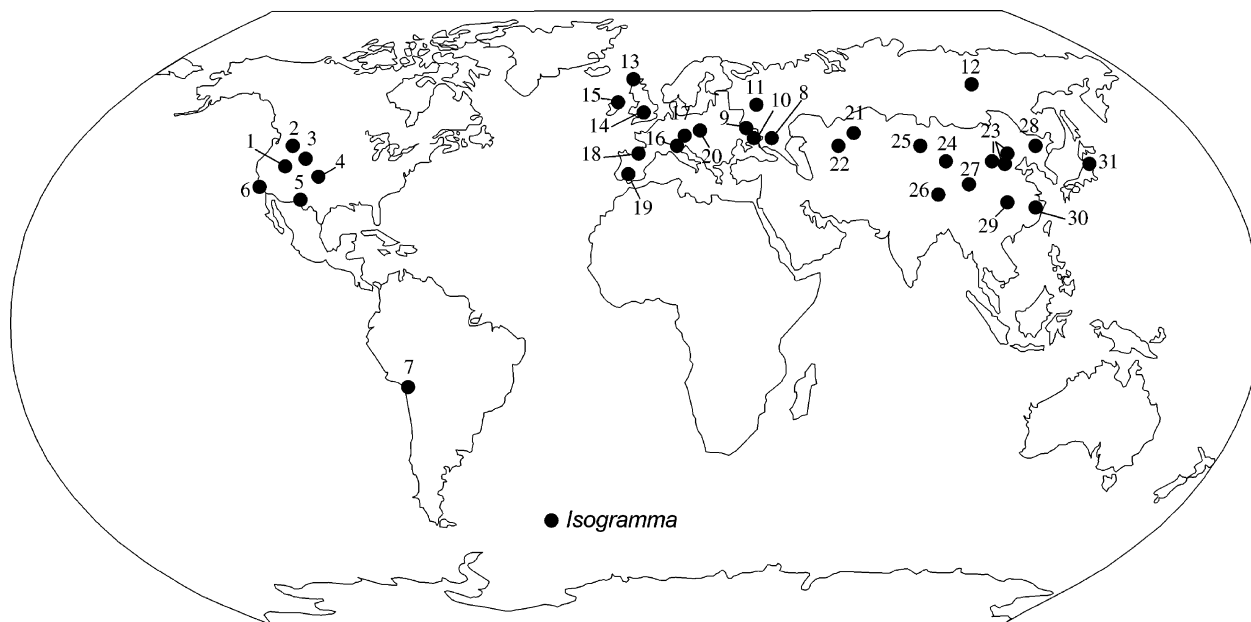


Fig. 5. Geographical distributions of *Isogramma*. 1—Illinois, USA; 2—Ohio, USA; 3—Nebraska, USA; 4—Texas, USA; 5—New Mexico, USA; 6—California, USA; 7—Parquipujio and Lake Titicaca, Bolivia; 8—Donets Basin, Ukraine; 9—Lovo Basin, Ukraine; 10—Bachmat region, Ukraine; 11—Moscow region, Russia; 12—Southern Siberia, Russia; 13—Fefe and Ayrshire areas, Scotland; 14—Somerset area, England; 15—Northern Ireland; 16—Nötsch area, Carnic Alps, Austria, Italy; 17—Hansdorf, Falkenberg and Schlesien areas of Germany; 18—Cantabrian Mountains, northern Spain; 19—Sierra de Córdoba, southern Spain; 20—Northwestern Serbia; 21—Fergana, Uzbekistan; 22—Eastern Kazakhstan; 23—Taiyuan, North China; 24—Gansu, Northwest China; 25—Xinjiang, Northwest China; 26—Batang, eastern Tibet, West China; 27—Southern Shaaxi, West China; 28—Liaoning, northeastern China; 29—Hunan, South China; 30—Fujian, South China; 31—Kitakami Mountains, northeastern Japan.

revised and re-assigned to other species. For example, Cooper (1952) moved part of the material named *I. millepunctata* by Dunbar and Condra (1932, pl. 42, fig. 21) to his new species *I. texanum*; and Cooper and Grant (1974, p. 254) re-assigned the Permian material identified as *I. millepunctata* by King (1931, p. 65, pl. 10, fig. 8) to their new species *I. vidriense*. As a result, the true *I. millepunctata* is now confined to the Pennsylvanian in the North American midcontinent. In addition, Dutro (1955) described *I. cf. pachtii* from the late Mississippian Baird Formation of Shasta County, California. Permian forms of *Isogramma* are very diverse, but are confined to the Texas region (Appendix).

#### 4.2. South America

In Bolivia, except for *Isogramma* sp. illustrated by Branisa (1965) from the lower Copacabana Group of the Parquipujio areas (Appendix), Ishibashi and Fujikawa (1999) also figured *Isogramma* sp. from the lower Copacabana Group of the Yampupata area of the Lake Titicaca region. Later, Fujikawa et al. (2003) re-assigned the Yampupata specimen to *I. paotchowensis* and constrained it to the latest Carboniferous (Kasimovian–Gzhelian) age, based on faunal correlations of brachiopods and associated foraminifera. Having re-examined the Yampupata material (by CZQ) housed in the Niigata University, Japan, we

consider that the incompletely preserved Bolivian material does not permit a full comparison with *I. paotchowensis*, a species originally described from North China (see below).

#### 4.3. Russia

In the Moscow Basin, both *I. pachtii* (Dittmar, 1872) and *I. ussensis* (Dittmar, 1872) are the earliest known *Isogramma* species; the former came from the Steshevsky Horizon ( $C_1^st$ ) of early Serpukhovian age (Sarycheva and Sokolskaya, 1952), while the latter is Kasimovian (Ilkhovskiy, 1978). Sarycheva and Sokolskaya (1952) described *I. germanica* from the Alexinsky Horizon ( $C_1^{al}$ ) and Mikhailovsky Horizon ( $C_1^{mkh}$ ), which are equivalent to the  $C_1^{vf}$  horizon (late Viséan) of the Donets Basin, Ukraine (Table 1). However, Dutro (1955) rejected this specific assignment and considered that the true *I. germanica* bears much coarser concentric growth lines than the Moscow specimens. In addition, *Isogramma* also occurs in the Moscovian–Gzhelian strata of the Moscow Basin (Appendix).

From the Transbaikalian region of southern Siberia, Maslennikov (1960) reported a questionable species of *Isogramma* as *I. (?) carinata* from a supposedly Artinskian–Kungurian locality. However, the real identity and the reported stratigraphical position of this species remain elusive as neither Kotlyar and Poepeko (1967) nor Kotlyar

Table 1

Viséan–Gzhelian chronostratigraphical correlations of Central-West Europe (Scotland, Ireland, Germany–Austria), the Donets region of Ukraine, the Moscow region of Russia, China and North America midcontinent. Datum sources: 1—George et al. (1976), Ramsbottom et al. (1978); 2—Aisenverg et al. (1979), Poletaev et al. (1990), Reitlinger et al. (1996); 3—Aisenverg et al. (1979), 4—Wang (1990), 5—Lane et al. (1999)

Strati.		West-Central Europe 1				Donets Basin 2			Moscow Basin 3		China 4		North America 5															
Subsys.	Stage	England, Ireland, Scotland		Belgium, Germany, Austria	Stage	Suite	Zone	Stage	Horizon																			
Pennsylvanian	Gzhelian	Stephanian	Stephanian D	A	G <sub>2</sub>	G <sub>1</sub>	R <sub>1</sub> + R <sub>2</sub>	Gzhelian	Noginsky	Mapingian	Xiaodushanian	Pennsylvanian	Virgilian															
			Stephanian C						C <sub>3</sub> <sup>3</sup> (P)					C <sub>3</sub> <sup>d</sup>	Gzhelian	Pavlovo-Possadsky	Missourian											
			Stephanian B						C <sub>3</sub> <sup>2</sup> (O)					C <sub>3</sub> <sup>c</sup>	Kasimovian	Amerevsky												
	Stephanian A	C <sub>3</sub> <sup>1</sup> (N)	C <sub>3</sub> <sup>b</sup>					Kasimovian	Russavkinsky																			
	Moscovian	Westphalian	Westphalian D					G <sub>2</sub>	G <sub>1</sub>				R <sub>1</sub> + R <sub>2</sub>	Moscovian	Moscovian	C <sub>2</sub> <sup>m<sub>e</sub></sup>	Moscovian	Weiningian	Huashi-banian	Dalan	Desmoinesian							
			C <sub>2</sub> <sup>7</sup> (M)													C <sub>2</sub> <sup>m<sub>d</sub></sup>						Myachkovsky						
			Westphalian C													C <sub>2</sub> <sup>6</sup> (L)					C <sub>2</sub> <sup>m<sub>c</sub></sup>	Podolsky	Atokan					
			Westphalian B													C <sub>2</sub> <sup>5</sup> (K)					C <sub>2</sub> <sup>m<sub>b</sub></sup>	Kashirsky						
	Bashkirian	Westphalian	Westphalian A					G <sub>2</sub>	G <sub>1</sub>				R <sub>1</sub> + R <sub>2</sub>	Bashkirian	Bashkirian	C <sub>2</sub> <sup>4</sup> (I)	Bashkirian	Weiningian	Huashi-banian	Luosuan	Morrowan							
			Yeadonian													C <sub>2</sub> <sup>3</sup> (H)						C <sub>2</sub> <sup>b<sub>e</sub></sup>	Melekessky					
Marsdenian			C <sub>2</sub> <sup>2</sup> (G)	C <sub>2</sub> <sup>b<sub>d</sub></sup>	Cheremshansky																							
Mississippian	Serpukhovian	Namurian	Alportian	H	E <sub>2</sub>	E <sub>1</sub>	Cu <sub>3</sub>	Serpukhovian	C <sub>1</sub> <sup>4</sup> (D)	Serpukhovian	Tatangian	Dewuan	Mississippian	Chesterian														
			Chokierian						C <sub>1</sub> <sup>3</sup> (C)						C <sub>1</sub> <sup>n<sub>d</sub></sup>	Voznessensky												
			Arnsbergian						C <sub>1</sub> <sup>2</sup> (B)						C <sub>1</sub> <sup>n<sub>c</sub></sup>		Zapaltubinsky											
	Viséan	Viséan	Pendleian					D <sub>2</sub>	V <sub>3c</sub>	V <sub>3b</sub>	V <sub>3a</sub>	Cu <sub>2</sub>	Viséan	C <sub>1</sub> <sup>1</sup> (A)	Viséan	Tatangian	Shanghsian	Osagean										
			Brigantian					D <sub>1</sub>						C <sub>1</sub> <sup>n<sub>b</sub></sup>					Venevsky									
			Asbian					S <sub>2</sub>						C <sub>1</sub> <sup>n<sub>a</sub></sup>						Mikhailovsky								
			Holkerian					S <sub>1</sub>						C <sub>1</sub> <sup>v<sub>g</sub></sup>					Alexinsky									
			Arundian					C <sub>2</sub>						C <sub>1</sub> <sup>v<sub>f</sub></sup>					Tulsky									
			Chadian					V <sub>1a</sub>						V <sub>1b</sub>					V <sub>1c</sub>	V <sub>1d</sub>	V <sub>1e</sub>	V <sub>1f</sub>	V <sub>1g</sub>	Viséan	Bobrikovsky	Tulsky	Jiusian	Osagean

et al. (2002) included this species in their lists of Permian brachiopods of Transbaikalia. Also, we have not been able to locate Maslennikov's species in any of the synonyms of Permian–Carboniferous brachiopods in the two later Russian publications just mentioned.

#### 4.4. Ukraine and Serbia

In the Donets Basin of Ukraine, Aisenverg (1964) described several *Isogramma* species from the Viséan to Bashkirian (Appendix). Of these, *I. chernyschevi* was described from the lower Efremovsky (C<sub>1</sub><sup>ef</sup>), *I. donbassica* from the horizons C<sub>1</sub><sup>ef</sup> to C<sub>1</sub><sup>sb</sup>, and *I. germanica* from the

horizons C<sub>1</sub><sup>ef</sup> to D<sub>4</sub>. According to Aisenverg et al. (1979) and Poletaev et al. (1990), the C<sub>1</sub><sup>ef</sup> is middle Viséan, while both C<sub>1</sub><sup>sb</sup> and D<sub>4</sub> are early and latest Serpukhovian, respectively (Table 1). Accordingly, these three species are likely the oldest *Isogramma* forms of the world (Fig. 4). In addition, Aisenverg (1964) demonstrated that his new species *I. licharevi* ranges from the D<sub>7</sub> Suite (topmost C<sub>1</sub><sup>4</sup>) to the C<sub>2</sub><sup>am</sup> Suite in Donets. Of these, the D<sub>7</sub> Suite was regarded as the uppermost Lower Carboniferous (Poletaev et al., 1990) and the C<sub>2</sub><sup>am</sup> Suite is Moscovian (Aisenverg et al., 1979). *I. licharevi* therefore ranges from the Early Carboniferous to Moscovian in age (Brand, 1970). However, the D<sub>7</sub> Suite is characterised by the presence of the conodont



1872; Aigner, 1931; Aigner and Heritsch, 1931). Aigner and Heritsch (1931) considered that *Chonetes koninckiana* d’Koninck (1873, p. 41, pl. 2, fig. 3) was conspecific with *I. paeckelmanni*. The Pennsylvanian species of *Isogramma* are very diverse in the Carnic Alps (Appendix). Nakamura (1970, p. 308) considered that specimens figured by Aigner and Heritsch (1931) as *I. paotchowensis* could represent two distinct species of different sizes: he therefore retained *I. paotchowensis* for the larger specimens while proposing *I. heritschi* to accommodate the smaller specimen of Aigner and Heritsch (1931, pl. 5, fig. 52).

In Germany, Semenow (1854) described *Chonetes concentrica* d’Koninck from a Lower Carboniferous shale unit. Later, Paeckelman (1930) moved some of Semenow’s specimens to *I. germanica*, a species established on type material from the late Viséan Culm successions of Hansdorf, Falkenberg and Schlesien. Aigner and Heritsch (1931) redefined *I. germanica* and reassigned the small specimens of the species to *I. paeckelmanni* (Appendix). The type specimens of *I. germanica* were later re-illustrated by Brand (1970) who diagnosed the species as having coarse, distinct concentric growth lines.

In Spain, Barrois (1882) first described *Isogramma davidsoni*, which was originally assigned to *Aulacorhynchus*, from the Moscovian–Kasimovian successions of the Asturias areas, northern Spain. Later, Delépine (1943, p. 74) reported this species from the Westphalian D (Moscovian) of the same area. Since then, *I. davidsoni* and its variate forms have been frequently reported from the Moscovian and Kasimovian successions of the Cantabrian Mountains, northern Spain (Appendix). Sánchez de Posada et al. (1999, 2002) also listed *I. aff. paotchowensis* from the Austrian Kasimovian. *Isogramma* sp. was often reported in the literature from the Moscovian–Kasimovian of Austrias (e.g. Martínez-Chacón and Winkler Prins, 1985; Río García, 1998; Sánchez de Posada et al., 1999, 2002). Wagner et al. (2002, fig. 9) considered that Asturian *Isogramma* ranges from late Moscovian to Kasimovian in age. In southern Spain, Liñán Guijarro (1978) reported *Isogramma* sp. from the upper Viséan of the Sierra de Córdoba area. Accordingly, *Isogramma* occurs in the Lower Carboniferous and the Moscovian–Kasimovian successions in Spain. However, although they may belong to true *Isogramma* (Martínez-Chacón, personal communication, 2005), most of these *Isogramma* specimens have not been illustrated and described and thus require a modern re-study.

#### 4.9. Western Europe (England, Ireland and Scotland)

Records of *Isogramma* from both England and Ireland are rare. Brand (1970) stated that *I. salteri* and *I. cf. germanica* are the only species recorded in England, both occurring in the Hotwells Limestone (D<sub>2</sub>) of Brigantian (=late Viséan) age (Table 1) of the Somerset area. In Ireland, only *I. cf. pachi* has been recorded (Brand, 1970, p. 73). This species is known from subsurface strata

equivalent to the Upper Limestone Group (E<sub>2</sub>) of early Arnsbergian (=early Serpukhovian) age (Table 1).

In Scotland, Davidson (1863) first reported *I. concentricus* (d’Koninck) from the Lower Carboniferous. These *Isogramma* specimens however belong to various species (Davidson, 1884; Aigner and Heritsch, 1931; Brand, 1970). Brand (1970, p. 75) erected *I. scotica* using *Chonetes concentricus* of Davidson (1863, p. 278, pl. 55, fig. 13) (= *Aulacorhynchus davidsoni* Barrois of Davidson, 1884, p. 283), as its holotype. In addition, Brand (1970) described several *Isogramma* species from the Upper Limestone Group (E<sub>2</sub>) of the Serpukhovian age and Passage Groups of Bashkirian age (Table 1). It is noteworthy that *Isogramma* sp. A of Brand (1970) from the Dinwoodie Beds (D<sub>1</sub>) of the Asbian (early late Viséan) of the Archerbeck Borehole is the oldest known *Isogramma* species in western Europe.

### 5. Diversity and evolutionary trends of *Isogramma*

As reviewed above, the known oldest *Isogramma* forms appear to be those from the Viséan of the Mississippian and comprise 16 species (including five uncertain species), 7 of which (*I. donbassica*, *I. germanica*, *I. salteri*, *I. sp.*, *I. paeckelmanni*, *I. concentrica*, and *I. carinthiaca*) persisted into the Serpukhovian when three new forms (*Isogramma* sp. B, *I. pachi* and *I. cf. pachi*) emerged (Fig. 4). The species diversity of *Isogramma* in the Serpukhovian remained high and its species composition is very similar to that of the Viséan (Fig. 4), implying that the *Isogramma* lineage remained stable through both stages. However, the Serpukhovian–Bashkirian boundary, also the Mississippian–Pennsylvanian boundary, marked a major change for the *Isogramma* lineage as all of the Serpukhovian *Isogramma* species disappeared just below the boundary. This mid-Carboniferous boundary extinction event, clearly indicated from the stratigraphical distribution of *Isogramma* species (Fig. 4), has also been recognised in several other studies (e.g. Raymond et al., 1990; Stanley and Powell, 2003).

In contrast to its diversification in the Early Carboniferous, *Isogramma* was sparse worldwide during the Bashkirian, with only two species and one uncertain species (Fig. 4). Of these, *I. licharevi* originated in the Donets Basin, Ukraine immediately after the mid-Carboniferous boundary event (Aisenverg, 1964), and both *I. millepunctata* and *I. sp.* occurred in the North American midcontinent (Sturgeon and Hoare, 1968) and the Donets Basin (Aisenverg, 1950) in the late Bashkirian, respectively. Following a diversity low in Bashkirian, *Isogramma* became abundant again in the Moscovian, with eight species spread over North America, China, Central Asia, Russia, Ukraine, South Europe and East Europe. Apart from *I. licharevi* and *I. millepunctata*, both being Bashkirian relicts, the remaining six species all originated in the Moscovian (Fig. 4). Species diversification of *Isogramma* continued into the Kasimovian, with 16

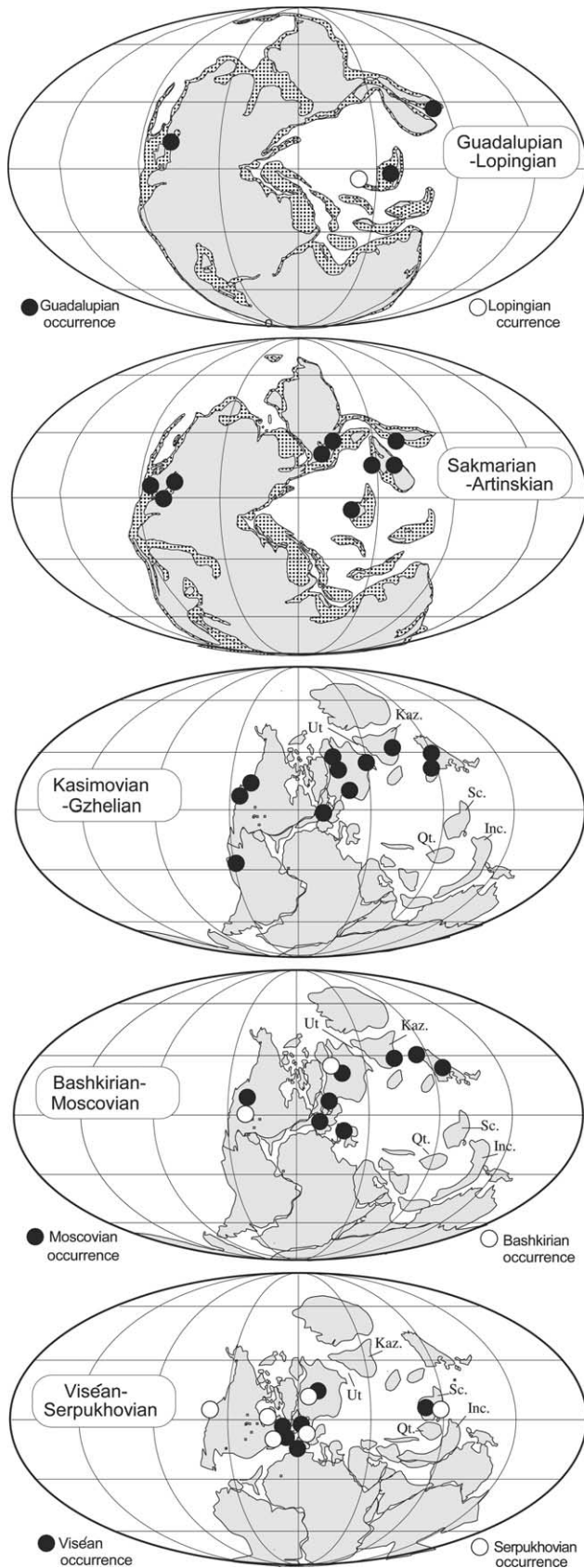


Fig. 6. Historical patterns of palaeobiographical migration of *Isogramma* through the Carboniferous and Permian times [the Carboniferous

species (including five uncertain species) (Fig. 4). All but three forms (*I. millepunctata*, *I. davidsoni* and *I. sp.*) of these 16 species originated during this stage, or 81% in origination (Fig. 4). Clearly, the Kasimovian was characterised by the highest species diversity of all stages and a marked increase of species origination rate. Eleven of the 16 Kasimovian species (or 68.7%) persisted into the Gzhelian, which also saw the introduction of four new species (*I. renfrarum*, *I. coopi*, *I. vidriense* and *I. kahlerorum*) (Fig. 4). Although the Gzhelian remains considerably high species diversity (Fig. 4), its origination rate was relatively low, at only 26.7%.

Across the Carboniferous–Permian boundary, the species diversity of *Isogramma* started to decline, with a sharp drop to only five species at the beginning of the Permian (Asselian–Sakmarian) (Fig. 4). They include two Carboniferous relicts (*I. vidriense* and *I. paotchowensis*) and three newly originated species (*I. concavum*, *I. pokrowskiensis* and *I. permiana*). It is thus clear that *Isogramma* experienced another dramatic diversity drop, marked by the loss of 13 of the 15 Gzhelian species (about 86.7%). It is also notable that *I. heritschi* disappeared temporarily at the C–P boundary but re-appeared in the Wordian (Middle Permian).

The diversity of *Isogramma* remained low through the late Early Permian (Artinskian–Kungurian), with four species: *I. diabloense*, *I. lobatum*, *Isogramma* sp. 1 and *I. (?) carinata*, all of which are newly originated. In the Guadalupian (Middle Permian), *Isogramma* includes five species, all but one (*I. heritschi*) are new but uncertain taxa (Fig. 4). Except for *Isogramma* sp. 3 occurring in the Roadian, other species were confined to the Wordian and no species were appeared in the Capitanian. Thus, all existing species of *Isogramma* disappeared prior to the end-Guadalupian. This fact indicates that the end-Guadalupian mass extinction event (Jin et al., 1994; Stanley and Yang, 1994) had little effect on *Isogramma* as most of its pre-Capitanian species had already become extinct before Capitanian. During the Lopingian, *Isogramma* was represented by only one species: *I. sinosa* (Jin et al., 1985). This species was confined to the Wuchiapingian and is herein considered to have given rise to *Schizopleuronia* Liao, 1983 in the late Wuchiapingian.

To sum up, *Isogramma* rapidly diversified once it originated in the middle Viséan. The genus achieved two species diversity peaks at the late Early Carboniferous and latest Carboniferous respectively; it also experienced two major diversity drops, at the Mississippian–Pennsylvanian and Carboniferous–Permian boundaries respectively (Fig. 4). Throughout the Permian, the diversity of *Isogramma* remained low and the genus finally became extinct by the end of Wuchiapingian.

← palaeogeographical maps modified from Winkler Prins (1989), Scotese and McKerrow (1990), and Chen (2004); the Permian palaeogeographical maps after Ziegler et al. (1997)].

## 6. Origin and spread of *Isogramma*

No *Isogramma* species are known in pre-Viséan strata around the world (Appendix). The oldest known *Isogramma* species occurs in the middle Viséan, including *I. chernyshevi*, *I. germanica* and *I. donbassica*, all from the lower Efremovskiy ( $C_1^{ef}$ ) (= middle Viséan; see also Table 1) of the Donets Basin, Ukraine. Slightly younger species, but still late Viséan in age, are widespread in Europe, South China and western USA (California). Thus it appears that the Donets Basin was the centre for the origin of *Isogramma*. After its origination in middle Viséan, *Isogramma* became extraordinarily proliferated in the Donets Basin and rapidly spread to western Europe (England, Ireland, Scotland) and southern Europe (southern Spain) via central Europe (Germany, Austria) in the late Viséan-Serpukhovian. The main evidence for this inference is the presence of Donets' species (*I. chernyshevi*, *I. germanica* and *I. donbassica*) in both western and central Europe (Brand, 1970).

In addition, *Isogramma* had probably migrated to South China in the Palaeo-Tethyan region, and to the North American midcontinent in the late Viséan, because the genus appeared in these latter regions later in time than its origin in the Ukraine. Although the distant geographical separation of these two regions from Europe (Fig. 6) may weaken this interpretation, *Isogramma* could have migrated from Europe to both South China and North America if there were appropriate marine connections and the environmental conditions, including temperature conditions, were equitable during the middle–late Viséan. Another possible factor is the effect of the incompleteness of the fossil record on the present-day distribution patterns of *Isogramma*. The fact that there are no dispersal routes of *Isogramma* apparent between Europe, North America and South China in the Viséan palaeogeographical map (Fig. 6) could be due to lack of fossil records in the areas between these three regions.

The palaeobiogeographical pattern of *Isogramma* may have been affected by the possible mid-Carboniferous boundary mass extinction to some extent. During the Bashkirian, *Isogramma* disappeared in most places where it used to populate and proliferate, and the genus was restricted to the Donets Basin, Ukraine and North American midcontinent (Fig. 6). During the Moscovian, *Isogramma* proliferated and radiated globally. In Europe *Isogramma* spread over Ukraine and migrated to eastern Europe (Serbia), and the genus also re-occurred in northern Spain after its disappearance in the southern Spain during the mid-Carboniferous boundary event. In the eastern Palaeo-Tethys (Metcalfe, 1996), *Isogramma* migrated from South China apparently through two migratory pathways: northeasterly to northeastern China and northwesterly to the northern Xinjiang region of northwest China, respectively. In the eastern branch of the Panthalassan Ocean *Isogramma* re-occurred in the North American midcontinent.

The biogeographical distribution patterns of *Isogramma* are almost the same in both the Kasimovian and Gzhelian

stages (Fig. 6). The genus inherited its proliferation in Ukraine and spread over the Moscow region of Russia and migrated eastwards to Central Asia. In Central–South Europe *Isogramma* spread over northern Spain and Asturian regions. In the eastern Palaeo-Tethys *Isogramma* spread over many areas of the North China Block. In the North American midcontinent *Isogramma* rapidly migrated, probably via the coastal zone of the Panthalassan Ocean, to northern South America and the northern margins of Gondwanaland (Winkler Prins, 1989; Scotese and McKerrow, 1990).

During the Asselian–Sakmarian (Early Permian) *Isogramma* proliferated widely in the North American midcontinent. The genus also occurred in South China. In contrast, *Isogramma* disappeared in vast regions of Europe and Central Asia, except for its sparse presence in the Ukraine. During the Artinskian–Kungurian, *Isogramma* was confined apparently to the eastern and western sides of the Panthalassan Ocean. The genus diversified in the North American midcontinent. In the Palaeo-Tethys *Isogramma* possibly moved from North China northwards to Transbaikalia in southern Siberia, which then was probably part of the ‘Northern Transitional Zone’ between the Palaeoequatorial and Boreal realms at that time (Shi et al., 1995; Shi and Grunt, 2000). In the Middle Permian, the global distribution of *Isogramma* was greatly restricted, being found only in the North American midcontinent and also sparsely in South China and northeastern Japan. After the end-Guadalupian mass extinction, *Isogramma* survived only in the Qiangtang Block, a mobile terrane in Palaeo-Tethys during the Permian (Ziegler et al., 1997).

An inspection of all the occurrence locations of *Isogramma* in the Carboniferous–Permian palaeogeographical reconstruction maps (Fig. 6) indicates that the genus was largely confined to the lower and middle palaeolatitudes throughout the Late Palaeozoic, suggesting that *Isogramma* was adapted to the tropical warm-water to warm-temperate conditions.

## 7. Taxonomic notes

Order Dictyonellida Cooper, 1956

Superfamily Eichwaldioidea Schuchert, 1893

Family Isogrammidae Schuchert, 1929

Genus *Isogramma* Meek and Worthen, 1870

Type species. *Chonetes? millepunctata* Meek and Worthen, 1870, p. 35.

*Isogramma manchoukuoensis* Hatai and Omura, 1941 (Fig. 2)

1941 *Isogramma manchoukuoensis* Hatai and Omura, pp. 44–46, pl. 2, figs. 5–11

1983 *Isogramma paotchowensis* (Grabau and Chao); Zhang et al., p. 315, pl. 145, figs. 7–9.

1998 *Isogramma millepunctata* (Meek and Worthen); Wang and Yang, p. 66, pl. 24, fig. 3.

**Description.** Small *Isogramma*, about 7–10 mm long, 16–21 mm wide; outline transversely semicircular, nearly twice as wide as long; maximum shell width at hingeline. Ventral umbo slightly convex, grooved medially by a depressed collepax; interareas low, indistinct; collepax narrow, originating at beak, extending over a half shell length; its anterior portion usually covered by outer shell layers (Fig. 2F). Dorsal valve flat to slightly concave; umbo small, slightly convex. External surfaces ornamented with crowded concentric growth lines; about 7–8 occupying a length of 5 mm at midvalve. Numerous radiating muscle scars, serving as adductor scars, present on collepax; other ventral interior features not observed. Dorsal interior trifold cardinal process supported by a broad shaft; median septum united posteriorly with cardinal process shaft so that buttress plates indistinct; median septum thin, high, extending nearly to anterior margin; lateral ridges strong, extending anterolaterally and forming an angle of 5°–10° to posterior margins.

**Remarks.** When erecting the present species, Hatai and Omura (1941) neither described the collepax nor detailed its interior features. Our re-examination of the type specimens reveals that both collepax and dorsal interiors are fairly well preserved, as described above. As already discussed, the specimens figured by both Zhang et al. (1983) and Wang and Yang (1998) from the Moscovian Shiqiantan Formation of the Junggar Basin, Xinjiang, Northwest China are conspecific with the described specimens.

This Moscovian species is easily distinguished from the *I. paotchowensis*, a very common species in the Lower Permian of North China (Appendix), by its significantly smaller size, more transverse outline, lower interareas and the lateral ridges extending from posterior margins at slightly greater angles. Of the contemporaneous species (Appendix), *I. millepunctata*, widely distributed in the North American midcontinent, is much larger than the present species (Meek and Worthen, 1873); the little known *I. serbica* Stojanoviæ-Kuzenko (1968; see also Stojanovic-Kuzenko et al., 1995) possesses a similar size and shell outline to *I. manchoukuoensis*, from which it differs in having a more medially convex ventral valve and finer, more flattened concentric growth lines; *I. kesmensis* Ilkhovskiy (1978) is poorly illustrated and it possesses a rather transverse and more convex ventral valve than the present species. The true *I. davidsoni* (Barrois, 1882, p. 326, pl. 16, fig. 6a–d) is less proportionally transverse and has finer concentric growth lines than *I. manchoukuoensis*. *I. scotica* Brand (1970) also approaches *I. manchoukuoensis* in many aspects, but it is much larger and has more regularly arranged growth lines than *I. manchoukuoensis*.

*Isogramma* aff. *paotchowensis* (Grabau and Chao in Chao, 1928) (Fig. 3)

aff. 1928 *Aulacorhynchus paotchowensis* Grabau and Chao in Chao, p. 33, pl. 1, figs. 1–5.

aff. 1931 *Isogramma paotchowensis* (Grabau and Chao); Aigner and Heritsch, p. 307, pl. 2, figs. 32–36; pl. 3, figs. 37–44; pl. 4, figs. 45–51; pl. 5, figs. 52–53, 67, 71.

aff. 1936 *Isogramma paotchowensis* (Grabau and Chao); Metz, p. 171, pl. 5, fig. 7.

1955 *Isogramma paotchowensis* (Grabau and Chao); Minato, pp. 29–30, fig. 1.

1970 *Isogramma paotchowensis* (Grabau and Chao); Nakamura, p. 306, pl. 3, figs. 1–2; pl. 4, figs. 1–2.

**Diagnosis.** Large *Isogramma*; both valves nearly flat; ventral interarea high, broad, distinct; collepax broad, short, extending about two-fifth of shell length; concentric growth zones narrow, closely spaced; cardinal process strong, supported by broad shaft; median septum broad posteriorly, abruptly thinning anteriorly, extending over half shell length. Punctae conspicuous, densely arranged on inner surfaces of dorsal valve.

**Remarks.** Our re-examination of the type specimens agrees almost with Nakamura's (1970) description of the species. Nakamura (1970) did not mention any details of the collepax and punctae, which are two most important morphologic characters, diagnostic for the genus. The collepax is not figured herein, but is clearly illustrated on the specimen (UHR 19042) of Nakamura (1970, pl. 4, fig. 2b). The prominent punctae are illustrated herein (Fig. 3A–B).

One of the authors (ZQC) also examined the type specimens of *I. paotchowensis*, described by Chao (1928) from the Lower Permian of North China and housed in the Nanjing Institute of Geology and Palaeontology. As a result of comparison between Kitakami and North Chinese materials, we consider that the Kitakami specimens are comparable with *I. paotchowensis* in many details. However, the Kitakami material differs clearly from the North Chinese specimens in having a much larger size, a much higher and more pronounced ventral interarea, a shorter collepax, a much broader cardinal process, and more conspicuous punctae in the inner surfaces of the shell. These differences suggest that the Kitakami specimens may represent a potential new species somewhat related to *I. paotchowensis*, but most of the specimens are too fragmental to erect a new species at the present. In addition, we agree with Nakamura (1970) that the smaller specimens from the Kitakami collection represent an independent species: *I. heritschi*, as they can be clearly distinguished from *I. aff. paotchowensis* in having a significantly smaller size, more transversely semicircular outline, a rather smaller cardinal process and a very thin median septum in the dorsal valve.

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## Appendix

### Detailed stratigraphical and geographical distributions of *Isogramma* species

Species	References	Stratigraphical unit	Age	Loc. in Fig. 5
<i>I. asymmetrica</i> Yang	Yang et al. (1962, p. 91, pl. 1, figs. 16–17)	Xidagou Formation	Kasimovian	24
<i>I. carinthiaca</i> n. sp.	Aigner (1931, p. 73, pl. 1, fig. 10)	Lower Carboniferous	late Viséan-Serpukhovian	16
<i>I. carinthiaca</i> Aigner	Brand (1970, pl. 5, fig. 14)	Lower Carboniferous	late Viséan-Serpukhovian	16
<i>I. (?) carinata</i> Maslennikov	Maslennikov (1960, p. 343, pl. 82, fig. 10)	Lower Permian	Artinskian–Kungurian	12
<i>I. coopi</i> n. sp.	Wardlaw et al. (1987, p. 84, pl. 1, figs. 1–17)	Graham Formation	Virgilian	4
<i>I. concavum</i> n. sp.	Cooper and Grant (1974, p. 252, pl. 25, figs. 16–17)	Neal Ranch Formation	early Wolfcampian	4
<i>I. concentrica</i> (de Koninck)	Semenow (1854, p. 345, pl. 1, figs. 11–13)	Lower Carboniferous	late Viséan-Serpukhovian	16
<i>I. concentrica</i> (de Koninck)	de Koninck (1873, p. 41, pl. 2, fig. 3)	Lower Carboniferous	late Viséan-Serpukhovian	16
<i>I. chernyshevi</i> n. sp.	Aisenverg (1964, p. 147, pl. 1, figs. 3–4)	Elenovsky (C <sub>1</sub> <sup>ef</sup> )	middle Viséan	8
<i>I. davidsoni</i> (Barrois)	Barrois (1882, p. 326, pl. 16, fig. 6a–d)	Upper Carboniferous	Moscovian–Kasimovian	18
<i>I. davidsoni</i> (Barrois)	Delépine (1943, p. 74); Leyva et al. (1985)	Upper Carboniferous	Moscovian	18
<i>I. davidsoni</i> (Barrois)	Winkler Prins (in Moore et al., 1971); Luque et al. (1985); Villa et al. (1988)	Upper Carboniferous	Moscovian	18
<i>I. davidsoni</i> (Barrois)	Wagner and Winkler Prins (1985)	Upper Carboniferous	Moscovian–Kasimovian	18
<i>I. diabloense</i> n. sp.	Cooper and Grant (1974, p. 252, pl. 25, fig. 15; pl. 26, figs. 5–15)	Bone Spring Formation	early Leonardian	4
<i>I. donbassica</i> Aisenverg	Aisenverg (1964, p. 149, pl. 1, figs. 7–18; pl. 2, figs. 19–25)	Elenovsky (C <sub>1</sub> <sup>ef</sup> )	middle Viséan	8
<i>I. donbassica</i> Aisenverg	Aisenverg (1964, p. 149, pl. 1, figs. 7–18; pl. 2, figs. 19–25)	Prokhorovskaya (C <sub>1</sub> <sup>sb</sup> )	early Serpukhovian	8
<i>I. donbassica</i> Aizenverg	Brand (1970, p. 71, pl. 6, figs. 1, 3; pl. 7, figs. 1–10)	Lower Limestone Group (P <sub>2</sub> ); Orchard Beds	late Viséan-Serpukhovian	13
<i>I. expansa</i> (Vinassa de Regny and Gortani)	Vinassa de Regny and Gortani (1905, p. 534, pl. 14, fig. 14)	Upper Carboniferous	Kasimovian–Gzhelian	16
<i>I. expansa</i> (Vinassa de Regny and Gortani)	Schmidt (1931, pl. 10, figs 1–10)	Uralian	Kasimovian–Gzhelian	16
<i>I. expansa</i> (Vinassa de Regny and Gortani)	Reichardt (1937, p. 976, pl. 2, fig. 10)	Uralian	Kasimovian–Gzhelian	16
<i>I. expansa</i> (Vinassa de Regny and Gortani)	Gauri (1965, p. 29, pl. 2, figs. 7–9; pl. 3, figs. 4–6)	Uralian	Kasimovian–Gzhelian	16
<i>I. germanica</i> n. sp.	Paeckelmann (1930, p. 211, pl. 15, figs. 1–4, no fig. 5)	Lower Carboniferous	late Viséan-Serpukhovian	17
<i>I. germanica</i> Paeckelmann	Semenow (1854, p. 345, pl. 5, fig. 1a–d)	Lower Carboniferous	late Viséan-Serpukhovian	17
<i>I. germanica</i> Paeckelmann	Dittmar (1872, p. 11, pl. 1, figs. 17–20)	Lower Carboniferous	late Viséan-Serpukhovian	17

(continued on next page)

Species	References	Stratigraphical unit	Age	Loc. in Fig. 5
<i>I. germanica</i> Paeckelmann	Aigner and Heritsch (1931, p. 312, pl. 1, figs. 11–17; pl. 5, figs. 55, 58)	Lower Carboniferous	late Viséan-Serpukhovian	17
<i>I. germanica</i> Paeckelmann	Sarycheva and Sokolskaya (1952, p. 60, pl. 3, fig. 51)	Alexinsky (C <sub>1</sub> <sup>al</sup> ), Mikhailovskiy (C <sub>1</sub> <sup>mkh</sup> )	late Viséan	11
<i>I. germanica</i> Paeckelmann	Aisenverg (1964, p. 146, pl. 1, figs. 1–2)	Efremovskiy (C <sub>1</sub> <sup>ef</sup> )	middle Viséan	8
<i>I. germanica</i> Paeckelmann	Aisenverg (1964, p. 146, pl. 1, figs. 1–2)	Prokhorovskaya (C <sub>1</sub> <sup>sb</sup> )	Serpukhovian	8
<i>I. germanica</i> Paeckelmann	Brand (1970, p. 72, pl. 6, figs. 10–11)	Lower Carboniferous	late Viséan-Serpukhovian	17
<i>I. cf. germanica</i> Paeckelmann	Brand (1970, p. 72, pl. 6, figs. 8–9)	Hotwells Limestone (D <sub>2</sub> )	late Viséan	14
<i>I. heritschi</i> n. sp.	Nakamura (1970, p. 308, pl. 4, figs. 3–7)	lower Kanokura Series	Wordian	31
<i>I. heritschi</i> Nakamura	Aigner and Heritsch (1931, pl. 5, figs. 52)	Cora Formation	Kasimovian-Gzhelian	16
<i>I. kahlerorum</i> n. sp.	Gauri (1965, p. 30, pl. 4, figs. 1–4)	uppermost Uralian	Gzhelian	16
<i>I. kesmensis</i> Ilkhovsky	Ilkhovsky (1978, p. 201, fig. 1a)	Kashirian Horizon	Moscovian	11
<i>I. licharevi</i> n. sp.	Aisenverg (1964, p. 151, pl. 2, figs. 26–32)	topmost Voznesenskaya	earliest Bashkirian	8
<i>I. licharevi</i> n. sp.	Aisenverg (1964, p. 151, pl. 2, figs. 26–32)	C <sub>2</sub> <sup>Am</sup> Suite	Moscovian	8
<i>I. licharevi</i> Aizenverg	Sarycheva (1968, p. 66, pl. 3, fig. 9a–b)	Keregetasskaya Suite	Bashkirian–Moscovian	22
<i>I. lobatum</i> n. sp.	Cooper and Grant (1974, p. 253, pl. 24, figs. 1–4; pl. 25, figs. 3–10)	Cathedral Mountain Fm.	late Leonardian	4
<i>I. manchoukuoensis</i> n. sp.	Hatai and Omura (1941, p. 44, pl. 2, figs. 5–11)	Benchi Formation	Moscovian	28
<i>I. manchoukuoensis</i> Hatai and Omura	Zhang et al. (1983, p. 315, pl. 145, figs. 7–9)	Shiqiantan Formation	Moscovian	25
<i>I. manchoukuoensis</i> Hatai and Omura	Wang and Yang (1998, p. 66, pl. 24, fig. 3)	Shiqiantan Formation	Moscovian	254
<i>I. manchoukuoensis</i> Hatai and Omura	This study	Benchi Formation	Moscovian	28
<i>I. millepunctata</i> n. sp.	Meek and Worthen (1870, pp. 35–36)	Coal Measure	Missourian	1
<i>I. millepunctata</i> Meek and Worth	Meek and Worthen (1873, p. 566, pl. 25, fig. 3)	Coal Measure	Missourian	1
<i>I. millepunctata</i> Meek and Worth	Hall and Clarke (1894, p. 311, pl. 83, figs. 14–15)	Coal Measure	Missourian	1
<i>I. millepunctata</i> Meek and Worth	Morningstar (1922, p. 180, pl. 7, fig. 12)	Coal Measure	Missourian	4
<i>I. millepunctata</i> Meek and Worth	Aigner and Heritsch (1931, pl. 1, figs. 23–27)	Coal Measure	Missourian	1
<i>I. millepunctata</i> Meek and Worth	Dunbar and Condra (1932, p. 282, pl. 42, figs. 18–20)	Douglas Group	Missourian	3
<i>I. millepunctata</i> Meek and Worth	Licharew (1936, pl. B, figs. 4)	Upper Carboniferous	Kasimovian-Gzhelian	21
<i>I. millepunctata</i> Meek and Worth	Hatai and Omura (1941, pl. 2, fig. 4)	Coal Measure	Missourian	1
<i>I. millepunctata</i> Meek and Worth	Volgin (1957, p. 37, pl. 1, figs. 1–7; 1960, p. 41, pl. 2, figs. 3–5)	Uchbulak and Dastarsky Horizons	Kasimovian-Gzhelian	20
<i>I. millepunctata</i> Meek and Worth	Terriere (1960, p. 7)	Graham Formation	Virgilian	4
<i>I. millepunctata</i> Meek and Worth	Sturgeon and Hoare (1968, p. 25, pl. 2, figs. 15–16)	Pottsvrille and Conemangh Groups	Morrowan-Desmornesian, Missourian	2
<i>I. cf. millepunctata</i> Meek and Worth	Licharew (1936, pl. B, figs. 2–3)	Upper Carboniferous	Kasimovian-Gzhelian	21
<i>I. pachtii</i> (Dittmar)	Dittmar (1872, p. 2–6, pl. 1, figs. 1–13)	Steshevsky Horizon (C <sub>1</sub> <sup>st</sup> )	Serpukhovian	11

Species	References	Stratigraphical unit	Age	Loc. in Fig. 5
<i>I. pachtii</i> (Dittmar)	Aigner and Heritsch (1931, pl. 1, figs. 1–8)	Steshevsky Horizon (C <sub>1</sub> <sup>st</sup> )	Serpukhovian	11
<i>I. pachtii</i> (Dittmar)	Sarycheva and Sokolskaya (1952, p. 60, pl. 3, fig. 52)	Steshevsky Horizon (C <sub>1</sub> <sup>st</sup> )	Serpukhovian	11
<i>I. pachtii</i> (Dittmar)	Brand (1970, p. 72, pl. 5, figs. 1–6; pl. 6, figs. 2, 4)	Upper Limestone Group (E <sub>2</sub> ); Passage Group (R <sub>1</sub> )	Serpukhovian	13
<i>I. cf. pachtii</i> (Dittmar)	Dutro (1955, p. 921, fig. 1)	Baird Formation	late Mississippian	6
<i>I. cf. pachtii</i> (Dittmar)	Brand (1970, p. 73)	Upper Limestone Group (E <sub>2</sub> );	early Serpukhovian	15
<i>I. paeckelmanni</i> n. sp.	Aigner and Heritsch (1931, p. 313, pl. 5, figs. 54, 56, 59–66)	Lower Carboniferous	late Viséan–Serpukhovian	16
<i>I. paeckelmanni</i> Aigner and Heritsch	Koninck (1873, p. 41, pl. 2, fig. 3)	Lower Carboniferous	late Viséan–Serpukhovian	16
<i>I. paeckelmanni</i> Aigner and Heritsch	Paeckelmann (1930, p. 211, pl. 15, fig. 5)	Lower Carboniferous	late Viséan–Serpukhovian	17
<i>I. paeckelmanni</i> Aigner and Heritsch	Aisenverg (1964, p. 148, pl. 1, fig. 6)	Ustiluzhskaya Suite	late Viséan–Serpukhovian	9
<i>I. paotechowensis</i> (Grabau and Chao)	Chao (1928, p. 33, pl. 1, fig. 27; pl. 4, figs. 1–5)	Taiyuan Formation	Asselian–Sakmarian	23
<i>I. paotechowensis</i> (Grabau and Chao)	Aigner and Heritsch (1931, p. 307, pl. 2, figs. 32–36; pl. 3, figs. 37–44; pl. 4, figs. 45–51; pl. 5, figs. 53, 67, 71)	Cora Formation	Kasimovian–Gzhelian	16
<i>I. paotechowensis</i> (Grabau and Chao)	Metz (1936, p. 171, pl. 5, fig. 17)	Cora Formation	Kasimovian–Gzhelian	16
<i>I. paotechowensis</i> (Grabau and Chao)	Licharew (1936, pl. 13, fig. 1)	Topmost Carboniferous	Kasimovian–Gzhelian	21
<i>I. paotechowensis</i> (Grabau and Chao)	Licharew (1939, p. 83, pl. 17, figs. 1–2)	Topmost Carboniferous	Kasimovian–Gzhelian	21
<i>I. paotechowensis</i> (Grabau and Chao)	Aisenverg (1950, p. 106, pl. 1, figs. 1–6; pl. 2, figs. 7–11)	Kasimovian/Gzhelian boundary beds	Kasimovian–Gzhelian	8
<i>I. paotechowensis</i> (Grabau and Chao)	Wang (1957, p. 160, pl. 92, fig. 14)	Taiyuan Formation	Asselian–Sakmarian	23
<i>I. paotechowensis</i> (Grabau and Chao)	Volgin (1957, p. 39, pl. 1, figs. 8–9; 1960, p. 41, pl. 2, fig. 6)	Uchbulak and Dastarsky Horizons	Kasimovian–Gzhelian	21
<i>I. paotechowensis</i> (Grabau and Chao)	Wang et al. (1964, p. 354, pl. 37, fig. 38)	Taiyuan Formation	Asselian–Sakmarian	23
<i>I. paotechowensis</i> (Grabau and Chao)	Sergun'kova and Zhizhlo (1975, p. 68, pl. 12, figs. 1–3)	Uchbulak and Dastarsky Horizons	Kasimovian–Gzhelian	21
<i>I. paotechowensis</i> (Grabau and Chao)	Lee and Duan (1985, p. 239, pl. 66, figs. 14–15, 23)	Taiyuan Formation	Asselian–Sakmarian	23
<i>I. aff. paotechowensis</i> (Grabau and Chao)	Minato (1955, p. 29, fig. 1)	Kanokura Series	Wordian	31
<i>I. aff. paotechowensis</i> (Grabau and Chao)	Nakamura (1970, p. 306, pl. 3, figs. 1–2; pl. 4, figs. 1–2)	Kanokura Series	Wordian	31
<i>I. aff. paotechowensis</i> (Grabau and Chao)	This study	Kanokura Series	Wordian	31
<i>I. aff. paotechowensis</i> (Grabau and Chao)	Sánchez de Posada et al. (1999, 2002)	Cantabrian	Kasimovian	18
<i>I. permiana</i> Ding	Ding and Qi (1983, p. 298, pl. 102, fig. 9)	Shuixiakou Formation	Asselian–Sakmarian	27
<i>I. pokrowskiensis</i> Menshagin	Menshagin (1936, p. 51, figs. 1–2)	Dolomite Series	Asselian–Sakmarian	10
<i>I. renfrarum</i> n. sp.	Cooper (1952, p. 114, pl. 21, figs. 1–3; pl. 22, fig. 1; pl. 23, fig. 1)	Gonzales Shale; Strawn Sandstone	Virgilian	4
<i>I. vidriense</i> n. sp.	Cooper and Grant (1974, p. 253–254, pl. 25, figs. 13–14)	Gaptank and Neal Ranch Formations	Virgilian; Wolfcampian	4
<i>I. vidriense</i> Cooper and Grant	King (1931, p. 65, pl. 10, fig. 8)	Wolfcamp Formation	early Wolfcampian	4
<i>I. salteri</i> n. sp.	Brand (1970, p. 73, pl. 5, figs. 7–13, 15)	Hotwells Limestone (D <sub>2</sub> ); Upper Limestone Group	late Viséan–Serpukhovian	14

(continued on next page)

Species	References	Stratigraphical unit	Age	Loc. in Fig. 5
<i>I. scotica</i> n. sp.	Brand (1970, p. 75, pl. 8, figs. 1–4)	Lower Limestone Group (P <sub>2</sub> )	Brigantian (late Viséan)	13
<i>I. scotica</i> Brand	Davidson (1863, p. 278, pl. 55, fig. 13; 1884, p. 283)	Lower Limestone Group	late Viséan	13
<i>I. scotica</i> Brand	Hatai and Omura (1941, pl. 2, fig. 3)	Lower Limestone Group	late Viséan	13
<i>I. scotica</i> Brand	Wright (1981, pl. 63, fig. 4)	Lower Limestone Group	late Viséan	13
<i>I. cf. scotica</i> Brand	Brand (1970, pl. 8, fig. 5)	Lower Limestone Group	late Viséan	13
<i>I. serbica</i> n. sp.	Stojanoviæ-Kuzenko (1968, pl. 1, figs. 8–9; pl. 2, fig. 1)	Stojkoviçi Formation	Vereian (Moscovian)	20
<i>I. serbica</i> Stojanoviæ-Kuzenko	Stojanoviæ-Kuzenko et al. (1995, pl. 65, figs. 6, 6a)	Stojkoviçi Formation	Vereian (Moscovian)	20
<i>I. sinosa</i> Jin and Shi	Jin et al. (1985, p. 188, pl. 9, fig. 10)	Chidantan Group	Wuchiapingian	26
<i>I. texanum</i> n. sp.	Cooper (1952, p. 115, pl. 21, figs. 4–5; pl. 22, figs. 2–4)	Gaptank Formation	Virgilian	4
<i>I. texanum</i> Cooper	Dunbar and Condra (1932, pl. 42, fig. 21)	Douglas Group	Virgilian	4
<i>I. ussensis</i> (Dittmar)	Dittmar (1872, p. 12, pl. 1, figs. 14–16)	Upper Carboniferous	Kasimovian-Gzhelian	11
<i>I. ussensis</i> (Dittmar)	Aigner and Heritsch (1931, pl. 1, figs. 9–10)	Upper Carboniferous	Kasimovian-Gzhelian	11
<i>I. ussensis</i> (Dittmar)	Ilkhovskiy (1978, p. 202, fig. 1b–d)	Dorogomilovian Horizon	Kasimovian	11
<i>I. zoellnerensis</i> n. sp.	Gauri (1965, p. 29, pl. 3, figs. 1–3)	Uralian	Kasimovian-Gzhelian	16
<i>I. sp. 1</i>	Aisenverg (1964, p. 148, pl. 1, fig. 5)	Ustiluzhskaya Suite	late Viséan	9
<i>I. sp. A</i>	Brand (1970, p. 76, pl. 7, fig. 13); Wilson (1989, p. 101)	Dinwoodie Beds (D <sub>1</sub> )	early late Viséan	13
<i>I. sp. B</i>	Brand (1970, p. 76, pl. 7, figs. 11–12)	Upper Limestone Group (E <sub>2</sub> )	Serpukhovian	13
<i>I. sp. C</i>	Brand (1970, p. 77, pl. 6, fig. 7)	Lower Limestone Group (P <sub>2</sub> )	late Viséan	13
<i>I. sp.</i>	Liñán Guijarro (1978, p. 91)	Viseense Superior	late Viséan	19
<i>I. sp.</i>	Martínez-Chacón and Winkler Prins (1985, p. 437); Río García (1998); Sánchez de Posada et al. (1999, 2002)	Westphalian D-Cantabrian	Moscovian–Kasimovian	18
<i>I. sp.</i>	Gauri (1965, p. 31, pl. 4, figs. 5–6)	Uralian	Kasimovian-Gzhelian	16
<i>I. sp.</i>	Yang et al. (1977, p. 314, pl. 131, fig. 11)	Zimenqiao Formation	late Viséan-Serpukhovian	29
<i>I. sp.</i>	Zhu (1990, p. 84, pl. 17, fig. 5)	Tongtzyen Formation	Wordian	30
<i>I. sp.</i>	Sutherland and Harlow (1973, p. 19, pl. 1, fig. 15)	LaPasada Formation	early Desmoinesian	5
<i>I. sp.</i>	Aisenverg (1950, p. 108, pl. 2, fig. 12)	I <sub>8</sub> horizon	late Bashkirian	8
<i>I. sp.</i>	Branisa (1965, pl. 23, fig. 1)	lower Copacabana Group	Kasimovian-Gzhelian	7
<i>I. sp.</i>	Ishibashi and Fujikawa (1999, pl. 1, figs. 4–8); Fujikawa et al. (2003, p. 20, fig. 4.1–4.4)	lower Copacabana Group	Kasimovian-Gzhelian	7
<i>I. sp. indet.</i>	Aisenverg (1950, p. 109, pl. 2, fig. 13)	C <sub>38</sub> <sup>N</sup> horizon	Kasimovian	8
<i>I. sp. 1</i>	Cooper and Grant (1974, p. 254, pl. 24, figs. 5–6)	Skinner Ranch Formation	Kungurian	4
<i>I. sp. 2</i>	Cooper and Grant (1974, p. 254, pl. 25, figs. 1–2)	Cherry Canyon Formation	middle Wordian	4
<i>I. sp. 3</i>	Cooper and Grant (1974, p. 254, pl. 25, figs. 11–12)	Road Canyon Formation	Roadian	4

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